































































## Request

ID		Task Name	Start	Finish	Notes	% Compl	Resource Names
72		We need to include usability testing of PIRFS	Mon 6/1/98	Mon 6/1/98		0%	
2		Phase I Test Period (feedback during test period)	Fri 12/4/98	Mon 1/4/99		100%	Tammy Dearie,ILLSubcommi
1		Phase II Policy Review begins	Mon 1/4/99	Fri 1/8/99		100%	Beverlee French
3		Phase I begins	Wed 1/20/99	Wed 1/20/99		100%	Campuses
4		Announcement and promotion	Thu 1/21/99	Thu 1/21/99		100%	John Ober
5		PIR Meeting	Tue 1/26/99	Tue 1/26/99		100%	PIR Team
15		Report to project team on vendors	Mon 2/8/99	Wed 2/10/99		100%	Laine Farley
7		Changes to programming per Test Period feedback due	Fri 2/12/99	Fri 2/12/99		100%	Michael Thwaites
18		1st Monthly Stats delivered and cumulated	Fri 2/12/99	Fri 2/12/99		100%	Michael Thwaites
19		Stanford/CSU ILL data from campuses due	Fri 2/12/99	Fri 2/12/99		100%	Tammy Dearie
16		Poll PIROPS on need for explanatory/promotional materials	Mon 2/8/99	Fri 2/12/99		100%	John Ober
17		Report to PIROPS on programming corrections/enhancements/timing	Mon 2/8/99	Fri 2/12/99		100%	Tammy Dearie
21		Obtain historical data on article requests from some campuses	Mon 2/15/99	Wed 2/17/99		100%	Tammy Dearie
20		RFQ Draft for Review by groups	Fri 2/19/99	Fri 2/19/99		100%	Mary Heath
24		Schedule update	Mon 2/22/99	Wed 2/24/99		100%	Tammy Dearie
25		Phase II plan to SOPAG		Fri 2/26/99		100%	Beverlee French
		Identify ISO compliant vendors and collect info on vendors		Fri 2/26/99		100%	Laine Farley
		Schedule production of promotional materials		Fri 3/5/99		100%	John Ober
		Construct sample of Feb Requests for bib checking of actual local holdings		Mon 3/8/99	On track		Michael Thwaites,Mary Heath
		2nd monthly stats delivered and cumulated		Fri 3/12/99		100%	Michael Thwaites
		Discovery if DRA has circ info by issue		Fri 3/12/99		100%	Mary Heath
		Discovery if Innovative has circ info by issue		Fri 3/12/99		0%	Margery Tibbetts
		Discovery if UCB can perform ISSN/Vol/Issue searches		Fri 3/12/99		0%	Michael Thwaites
		Fulfillment service specifications due		Tue 3/16/99		100%	Mary Heath,Laine Farley
		PIR Project Team Meeting		Wed 3/17/99		100%	PIR Team
		Policies for Phase II due		Wed 3/17/99		100%	Beverlee French


















## Request

ID		Task Name	Start	Finish	Notes	% Compl	Resource Names
8		Comments on RFQ draft due	Wed 3/17/99	Wed 3/17/99		100%	PIR Team
46	 	Campus info on non-fills of articles in UC due	Fri 3/19/99	Fri 3/19/99	eed UCDHSL (Deckeretz)	100%	PIR Team
23	 	Poll PIROPS on design of user survey	Mon 2/22/99	Mon 3/22/99	On track	50%	John Ober
9		Final RFQ drafted	Tue 3/16/99	Wed 3/24/99		100%	Patrick Newell, Mary Heath
30	 	Campus checking of sample (books)	Mon 3/15/99	Fri 3/26/99	out Irvine and LA on track	70%	Tammy Dearie
55		Data on telnet request for article databases	Wed 3/31/99	Wed 3/31/99		0%	Laine Farley
28	 	Design user survey	Mon 3/8/99	Thu 4/1/99	Will be done 3.18	95%	John Ober
45	 	Data analysis of article requests	Fri 3/12/99	Thu 4/1/99	On track	0%	Mary Heath
34	 	Obtain monthly Jan-Mar ILL data from campuses	Mon 3/29/99	Fri 4/2/99	On track	0%	Tammy Dearie
33		RFP Released	Thu 4/8/99	Thu 4/8/99		100%	Patrick Newell
37	 	SOPAG - Phase 2 policies	Fri 4/9/99	Fri 4/9/99	On track	0%	Beverlee French
38		3rd monthly stats delivered and cumulated	Fri 4/9/99	Fri 4/9/99		0%	Michael Thwaites
51		SOPAG Mtg	Fri 4/9/99	Fri 4/9/99		0%	SOPAG
35	 	Statistical compilation and analysis	Thu 4/1/99	Fri 4/9/99	On track	0%	Tammy Dearie
40		PIR Project Team evaluate 1st quarter (stats, etc.)	Wed 4/14/99	Wed 4/14/99		0%	Tammy Dearie
54		PIR Team Meeting	Wed 4/14/99	Wed 4/14/99		0%	PIR Team
22	 	Analyze OCLC article requests Sept-Dec	Mon 2/15/99	Fri 4/16/99	On track	6%	Tammy Dearie
39		Campuses administer user survey to REQUEST recipients	Mon 4/12/99	Fri 4/16/99		0%	Campuses
71		Campus libraries administer user survey	Mon 4/12/99	Fri 4/16/99		0%	
57		RFP: Questions for Bidders	Mon 4/19/99	Mon 4/19/99		0%	Patrick Newell, Mary Heath
56		RFP: Bidder's letter of intent due	Mon 4/19/99	Mon 4/19/99		0%	Vendors
67		Summary document with Policies to SOPAG	Mon 4/19/99	Mon 4/19/99		100%	Beverlee French
84		Contact NN/LM re: DOCLINE special report	Thu 4/15/99	Thu 4/22/99		0%	Tammy Dearie
87		Update invite sent to identified groups	Fri 4/23/99	Fri 4/23/99		0%	Tammy Dearie
93		Pie chart and data for UL mtg delivered to BAF	Mon 4/26/99	Mon 4/26/99		0%	Tammy Dearie
58		RFP: Voluntary Bidder's Conference	Tue 4/27/99	Tue 4/27/99		0%	Vendors

## Request

ID		Task Name	Start	Finish	Notes	% Compl	Resource Names
11		Phase II Policies: UL Endorsement	Thu 4/29/99	Thu 4/29/99	On track	0%	Beverlee French
50		SOPAG/UL Joint Mtg	Thu 4/29/99	Thu 4/29/99		0%	
36		Preliminary summary of compiled user surveys, feedback & Helpline comments	Mon 4/5/99	Fri 4/30/99	On track	0%	John Ober; Tammy Dearie
89		Report on article requests by publisher	Fri 4/30/99	Fri 4/30/99		0%	Tammy Dearie
92		Finish parsing sample	Fri 4/30/99	Fri 4/30/99		0%	Mary Heath
90		Contact CSU	Mon 5/3/99	Mon 5/3/99		0%	Tammy Dearie
91		Update PIR on Triangle research network	Mon 5/3/99	Mon 5/3/99		0%	Laine Farley
68		PIR Meeting	Tue 5/4/99	Tue 5/4/99		0%	PIR Team
77		PIR Meeting	Tue 5/4/99	Tue 5/4/99		0%	
52		SLASIAC Mtg	Wed 5/5/99	Wed 5/5/99		0%	
59		RFP: Addenda to RFP released	Fri 5/7/99	Fri 5/7/99		0%	Patrick Newell
81		Order J-Connect for Sybase	Fri 5/14/99	Fri 5/14/99		0%	Michael Thwaites
60		RFP: Proposal Submission Deadline	Wed 5/19/99	Wed 5/19/99		0%	Vendors
78		RFP: Proposals sent to campus reviewers	Wed 5/19/99	Wed 5/19/99		0%	Laine Farley
41		Survey data analysis	Mon 5/3/99	Fri 5/21/99		0%	John Ober
80		RFP: Replies about proposals due to CDL	Tue 5/25/99	Tue 5/25/99		0%	Campuses
13		Phase II Policies: SLASIAC endorsement	Fri 5/28/99	Fri 5/28/99	On track	0%	Beverlee French
61		RFP: Proposal Evaluation - FINALISTS CHOSEN	Fri 5/28/99	Fri 5/28/99		0%	PIR Team
79		RFP: Morning Conference Call re: Finalists	Fri 5/28/99	Fri 5/28/99		0%	PIR Team
82		Specs for decision flow due	Tue 6/1/99	Tue 6/1/99		0%	Mary Heath
42		SOPAG meets	Fri 6/4/99	Fri 6/4/99		0%	Beverlee French
62		RFP: Presentation by Finalists	Mon 6/7/99	Tue 6/8/99		0%	Vendors
85		UCI Update	Wed 6/9/99	Wed 6/9/99		0%	Tammy Dearie
83		J-Connect software arrives	Tue 6/15/99	Tue 6/15/99		0%	Michael Thwaites
86		UCSF Update	Tue 6/15/99	Tue 6/15/99		0%	Tammy Dearie
43		PIR Project Team meeting	Wed 6/16/99	Wed 6/16/99		0%	PIR Team

## Request

ID		Task Name	Start	Finish	Notes	% Compl	Resource Names
69		PIR Meeting	Wed 6/16/99	Wed 6/16/99		0%	PIR Team
63		Regional Fulfillment Service Updates	Mon 6/14/99	Fri 6/18/99		0%	Tammy Dearie
70		Update sessions (regional)	Mon 6/7/99	Fri 6/18/99		0%	Tammy Dearie
44		Compile and summarize user comments and Helpline	Mon 6/21/99	Fri 6/25/99		0%	Laine Farley
64		RFP: Successful bidder chosen	Fri 6/25/99	Fri 6/25/99		0%	PIR Team
73		Hold Request Staff Update sessions North and South	Tue 6/1/99	Wed 6/30/99		0%	
65		RFP: Contract Negotiated and Work Begins	Fri 7/2/99	Fri 7/2/99		0%	Contracts&Grants
10		Focus group assessment of PIR	Fri 10/1/99	Fri 10/1/99		0%	John Ober
12	 	Report to Uls on 1stQ data and evaluation	Fri 10/1/99	Fri 10/1/99	On track	0%	Beverlee French
66		RFP: Software installed and ready for testing	Fri 10/1/99	Fri 10/1/99		0%	Vendors
53		Training Sessions North and South	Mon 11/8/99	Fri 11/19/99		0%	Tammy Dearie
74		CDL Focus Groups address Request	Tue 11/2/99	Tue 11/30/99		0%	
75		Phase II via UC fulfillment service begins; article Request begins	Mon 1/3/00	Mon 1/3/00		0%	
88		Evaluate extending request to ZX39.50-capable databases	Wed 3/1/00	Wed 3/1/00		0%	PIR Team
76		Phase III begins - users and collections beyond UC	Mon 1/1/01	Mon 1/1/01		0%	