

## SCP-CDL Acq SFX Workflow for CDL licensed ejournals

On July 1, 2006, SCP catalogers started using SFX OpenURLs for linking **CDL licensed ejournals**, whenever possible. The SFX OpenURL syntax looks like this:

[http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&\\_char\\_set=utf8&issn=xxxx-xxxx](http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&_char_set=utf8&issn=xxxx-xxxx)

To test the viability of a SFX OpenURL, enter the print ISSN at the end of the above URL syntax. The OpenURL will invoke a UC-eLinks service menu that displays the available resources for a given title.

PIDs continue to be utilized for ejournals that cannot be linked via SFX.

### Summary

<u>Condition</u>	<u>Type of URL to use</u>
Titles with SFX Objects	SFX OpenURL: <a href="http://openurl.cdlib.org/?sid=SCP:SCP&amp;genre=article&amp;_char_set=utf8&amp;issn=xxxx-xxxx">http://openurl.cdlib.org/?sid=SCP:SCP&amp;genre=article&amp;_char_set=utf8&amp;issn=xxxx-xxxx</a>
Titles with SFX Objects, no ISSNs	SFX OpenURL with title metadata: <a href="http://openurl.cdlib.org/?sid=SCP:SCP&amp;genre=article&amp;_char_set=utf8&amp;title=+ +">http://openurl.cdlib.org/?sid=SCP:SCP&amp;genre=article&amp;_char_set=utf8&amp;title=+ +</a>
Serial analytics (exception: JSTOR)	SFX OpenURL with ISSN, Vol. and Issue metadata: <a href="http://openurl.cdlib.org/?sid=SCP:SCP&amp;genre=article&amp;_char_set=utf8&amp;issn=xxxx-xxxx&amp;volume=##&amp;issue=##">http://openurl.cdlib.org/?sid=SCP:SCP&amp;genre=article&amp;_char_set=utf8&amp;issn=xxxx-xxxx&amp;volume=##&amp;issue=##</a>
Titles with no SFX Objects	PID
Titles for which each issue is on a separate website	PID (e.g., see Advances in chromatography OCLC# 1373446)
Titles with no SFX Objects that are part of packages that require campus specific IP address authentication (exception: Expanded Academic ASAP)	Ask CDL to create an interim page for the title. Create a PID for the interim page.

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- I. Reporting SFX problems
  - Ia. (Option) Reporting titles that need target activation
- II. What to do with titles that lack Objects (records do not exist in SFX KB)
- III. Cataloging workflow
- IV. How to create SFX OpenURLs for titles that have Objects but lack ISSNs
- V. How to create SFX OpenURLs for serial analytics

## **I. Reporting SFX problems**

SCP will log SFX problems found during the course of cataloging using a >936 \_9 field.

Examples:

>936 \_9 SFX rmc: Coverage for Expanded academic ASAP should be 1991-1998

>936 \_9 SFX rmc: E-ISSN for object is wrong, should be: 1234-5678

These SFX problems are gathered weekly and sent to CDL Acquisitions. CDL Acquisitions will update the local KB with the changes and report them to Ex Libris via the Customer Relationship Management (CRM) system so they can be updated in the global KB.

### **Ia. (Option) Reporting titles that need target activation**

Generally speaking, SCP catalogers should report **titles with Objects that need SFX activation** directly to CDL Acquisitions (include the ISSN, title, coverage, provider, and URL).

Optionally, SCP catalogers may report such titles using the >936 \_9 field. If doing this, catalog the title as usual, using the native URL in the >856 and add a >936 \_9 field with SFX [cat initials].

Example:

>856 41 \$3 v.2(1990)- \$z CINAHL. Restricted to UCI and UCSD \$u

<http://search.epnet.com/direct.asp?db=nqh&jid=%22AAE%22&scope=site>

>936 \_9 SFX rmc

These titles will be gathered weekly and sent to CDL Acquisitions. CDL Acquisitions will report back to SCP with the activation status. Records can then be cloned when the SFX OpenURLs have been added.

## **II. What to do with titles that lack Objects (records do not exist in SFX KB)**

SCP should report **titles with no Object** (include the ISSN, title, coverage, provider, and URL) to CDL Acquisitions, catalog them using a PID, and clone them. (NOTE: if using the Ia. Option above, use a PID in the >856 instead of native URL. Clone the record as usual). CDL Acquisitions will refer these titles to Margery Tibbetts and monitor them via the SFX KB monthly reports. When an Object has been added to the global KB, CDL Acquisitions will notify SCP. SCP will modify the URL behind the PID to point to the SFX Open URL. Change the PID in the record only if other maintenance is also being performed, per our current PID-SFX OpenURL cleanup procedure.

## **III. Cataloging workflow**

- For licensed ejournal packages with selected titles, CDL Acquisitions will initially send a title list of SFX activated titles with the ISSN, SFX Obj ID, title, and coverage information to SCP. SCP will report title changes or supplements that need SFX

activation to CDL Acquisitions (include the ISSN, SFX Obj ID, title, coverage, and URL). For titles that lack Objects, CDL Acquisitions will send a title list to SCP after they've been reported to Margery Tibbetts. SCP will catalog these using PIDs. (See section II. above for details about the workflow for titles that lack Objects)

- For aggregator databases that are not tracked by CDL Acquisitions, SFX targets will automatically be activated for titles available in the KB. SCP will report titles that need portfolios to CDL Acquisitions (include the ISSN, SFX Obj ID, title, coverage, and URL). CDL Acquisitions will notify SCP when the titles are ready for cataloging. (See section II. above for details about the workflow for titles that lack Objects)
- During the course of cataloging, SCP may discover more access points in the SFX service menu than exist in the catalog record. The additional resources may require cataloging. If the additional access is open access or available via an article database (e.g., Expanded academic ASAP, Ebsco BSP, etc.), go ahead and catalog the additional access point(s). If the additional access is not open access or available via an article database, verify license and contract terms with CDL Acquisitions before cataloging. If the additional access is not licensed, CDL Acquisitions will deactivate the target.

During the course of cataloging, SCP may discover fewer access points in the service menu than exist in the catalog record. Send the ISSN, title, SFX Obj ID, provider, and coverage to CDL Acquisitions for license verification and SFX activation. If the additional access is not licensed, CDL Acquisitions will notify SCP to remove the access point from the catalog record.

#### **IV. How to create SFX OpenURLs for titles that have Objects but lack ISSNs**

All titles with Objects can be activated in SFX. However, not all titles with Objects have ISSNs. If you are cataloging a title that has an Object but lacks an ISSN, use the following SFX OpenURL algorithm:

[http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&\\_char\\_set=utf8&title=+\\_+](http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&_char_set=utf8&title=+_+)

Append the title to the end of the SFX OpenURL, separating each title word using “+”.

Example:

[http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&\\_char\\_set=utf8&title=dallas+morning+news](http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&_char_set=utf8&title=dallas+morning+news)

#### **V. How to create SFX OpenURLs for serial analytics**

(NOTE: Use PIDs for JSTOR analytics)

Use the following SFX OpenURL algorithm for linking to serial analytics:

[http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&\\_char\\_set=utf8&issn=xxxx-xxxx&volume=##&issue=##](http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&_char_set=utf8&issn=xxxx-xxxx&volume=##&issue=##)

Example:

Afrofuturism is also v. 20, issue 2 of Social text, a Project muse ejournal

[http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&\\_char\\_set=utf8&issn=0164-2472&volume=20&issue=2](http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&_char_set=utf8&issn=0164-2472&volume=20&issue=2)