

## SCP-CDL Acq SFX Workflow for open access ejournals

On July 1, 2006, SCP catalogers started utilizing the following types of URLs for open access ejournals:

### Summary

Type of open access ejournal	Type of URL to use
California documents	BibPURL or DA Link
Free E-Journals*	BibPURL
Open access ejournals in packages that have been enabled in SFX	SFX OpenURL

\*Designated source in SFX for open access journals that are not part of a collection.

**California documents:** SCP catalogers will use DA links or BibPURLs for California document serials.

**Free E-Journals:** SCP catalogers will use BibPURLs for linking open access ejournals that show up in the “Free E-Journals” target.

**Open access ejournals in packages that have been enabled in SFX:** SCP catalogers will use SFX OpenURLs for linking open access ejournals that have targets enabled in SFX. A list of current targets available in the SFX global knowledgebase can be found at: [http://www.exlibrisgroup.com/sfx\\_targets.htm](http://www.exlibrisgroup.com/sfx_targets.htm). This list is continually updated and the CDL eresources tracking page will be updated to keep current with this list.

The SFX OpenURL syntax looks like this:

[http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&\\_char\\_set=utf8&&issn=xxxx-xxxx](http://openurl.cdlib.org/?sid=SCP:SCP&genre=article&_char_set=utf8&&issn=xxxx-xxxx)

To test the viability of a SFX OpenURL, enter the print ISSN at the end of the above URL syntax. The OpenURL will invoke a UC-eLinks service menu that displays the available resources for a given title.

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### I. Reporting SFX problems

SCP will log SFX problems found during the course of cataloging using a >936 \_9 field.

Examples:

>936 \_9 SFX rmc: Coverage for DOAJ should be 1991-1998

>936 \_9 SFX rmc: E-ISSN for object is wrong, should be: 1234-5678

These problems are gathered weekly and sent to CDL Acquisitions. CDL Acquisitions will update the local KB with the changes and report them to Ex Libris via the Customer Relationship Management (CRM) system so they can be updated in the global KB.

### **Ia. (Option) Reporting titles that need target activation**

Generally speaking, SCP catalogers should report **titles with Objects that need SFX activation** directly to CDL Acquisitions (include the ISSN, title, coverage, provider, and URL).

Optionally, SCP catalogers may report such titles using the >936 \_9 field. If doing this, catalog the title as usual, using the native URL or BibPURL in the >856 and add a >936 \_9 field with SFX [cat initials].

Example:

>856 41 \$3 v.11(2005)- \$z Publisher's Web site \$u <http://www.dirjournal.org>  
>936 \_9 SFX rmc

These titles will be gathered weekly and sent to CDL Acquisitions. Records may be cloned as usual if utilizing BibPURLs. For titles that are part of SFX enabled packages (e.g., DOAJ, PubMed, etc.), CDL Acquisitions will report back to SCP with the activation status. Records can then be cloned when the SFX OpenURLs have been added.

### **II. Open access ejournals and SFX target activation for titles with Objects**

Since open access ejournals are not tracked by CDL Acquisitions staff, SFX targets will automatically be activated for titles available in the KB. When cataloging an open access ejournal (i.e., new to the catalog or additional access for an existing title), create and test a SFX OpenURL for the title to see if its target has been activated. If the target has not been activated, or a portfolio needs to be created, send the ISSN, title, SFX Obj ID, coverage, provider, and URL to CDL Acquisitions. CDL Acquisitions will notify SCP when the title is ready for cataloging. See section III below for what to do with titles that have no Object.

### **III. What to do with titles that have no Objects (records do not exist in SFX KB)**

SCP should report open access **titles with no Object** (include the ISSN, title, coverage, provider, and URL) to CDL Acquisitions and catalog them using a BibPURL. CDL Acquisitions will refer these titles to Margery Tibbetts.