

WorldCat Local Release Notes

21 August 2011

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Full Text Limiter in WorldCat Local

The full text limiter is now available for all centrally indexed databases with article content, except for WorldCat and WorldCat-based databases like OAlster. In a future enhancement we will add the full text limiter to WorldCat records and expand the limiter to e-books. The full text limiter limits to full text your library subscribes to as indicated by your holdings in the WorldCat knowledge base. The knowledge base is included in your cataloging subscription. To find out how to use the knowledge base, please see <http://www.oclc.org/us/en/knowledgebase/>.

Turning on the full text limiter

Action is required by your staff to make the full text limiter available. In addition to adding your holdings to the knowledge base, you must turn on knowledge base holdings for display on the detailed record. This action is taken under My WorldCat.org in the Full Text and Open Access section of the [Service Configuration](#). Select the “Links from the WorldCat knowledge base to full text content” option. If you have already enabled these links you *must* resave the module in the Service Configuration. By resaving the module you trigger the full text limiter.

Enabling full text limiter in Service Configuration

Configure the display of full text links in WorldCat Local.

Detailed Record page - display the following links:

- Links from the WorldCat knowledge base to full text content.
(Link display order can be configured in the [Provider Preferences](#) [Ⓔ] section of WorldCat knowledge base “Settings” module.)
- Links from LHRs
(LHRs can be enabled on the [“OPAC Statuses, Locations and Circulation Policies”](#) [Ⓔ] module.)

Search Results page - display the following links:

- Links from the WorldCat knowledge base to full text content.
- Links from LHRs
(LHRs can be enabled on the [“OPAC Statuses, Locations and Circulation Policies”](#) [Ⓔ] module.)
- Links from Master WorldCat record 856 and 956 to open access content/free content
 - .gov/ .edu documents (i.e., GPO.gov, ERIC, etc.)
 - HathiTrust
 - Internet Archive (Archive.org)/ Project Gutenberg (Gutenberg.org)
 - WorldCat Digital Collection Gateway (i.e., OAlster, ContentDM, etc.)
 - Other (i.e., MARC 506)

Using the full text limiter

The full text limiter is available on the results screen and on the Advanced Search screen in WorldCat Local, as shown in the screen shots below. The full text limit is persistent when it is selected on the Advanced Search screen or on the simple search on the search results. When the full text facet is selected, it is not persistent. If no full text is available, an error message is returned.

Simple search box

Search USF Libraries and beyond

Limit to full text articles [Advanced Search](#)

Databases: WorldCat.org

Refining your search on search results

USF Libraries Search WorldCat Your Library Account (Sign in) WorldCat (Sign in)

USF UNIVERSITY OF SOUTH FLORIDA libraries

butterfly migration

Libraries to search: Libraries Worldwide Limit to full text articles [Advanced Search](#)

Search results for 'butterfly migration' limited to Libraries Worldwide

Results: 1-10 of about 679 (44 seconds)

Full text articles

Format

- All Formats (679)
- Article (602)
- Peer-reviewed (8)
- Chapter (2)

1. **Chasing monarchs : migrating with the butterflies of passage**
by Robert Michael Pyle
Book
Language: English
Publisher: Boston : Houghton Mifflin Co., 1998.
Database: WorldCat.org
Libraries that own this item: USF Libraries

Advanced search

Advanced Search

Select a database to search

The following databases will be searched:

WorldCat.org

Enter search terms in at least one of the fields below

Keyword:

Title:

Author:

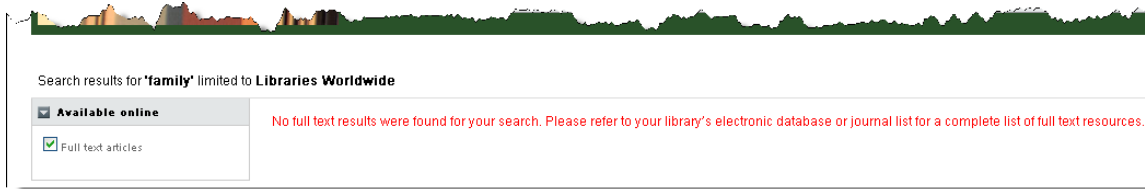
Popular Limits (optional)

- Only return full text articles I can view now
- Only return peer-reviewed articles

Narrow your search (optional)

Library:

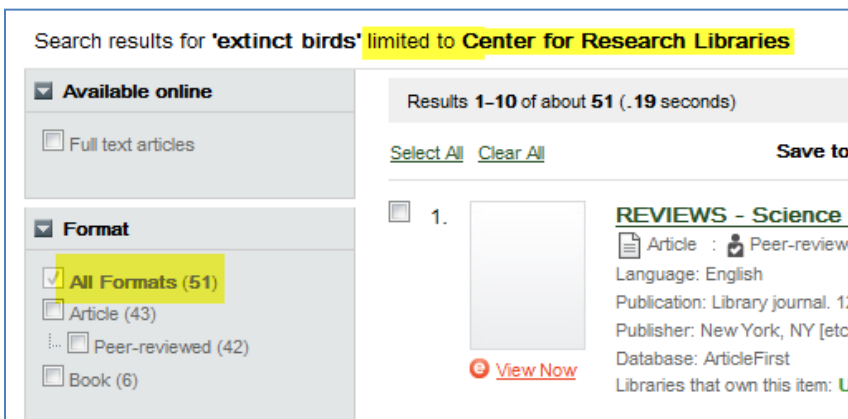
When no full text is available you will get an error message:



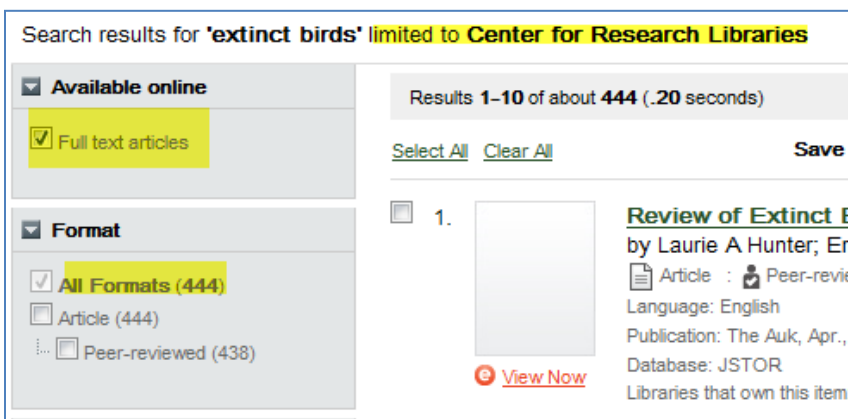
Full text limiter and Libraries to Search

The full text limiter can only limit to the full text held by the level-one library. Therefore if a user limits to a library that isn't the level-one library, that limit is overridden. Applying the full text facet to search results usually results in a narrowing of a search. However, if the search was initially limited beyond the level-one library, applying the full text facet can increase the number of results because the library limit is being overridden.

Search results with search limited to library beyond level-one library



Search results after selecting full text





Availability on brief results page (AOB)



This new feature is now available for Full WorldCat Local and WMS libraries only. WCL Quickstart libraries will not have this feature. The feature currently only shows availability on brief records for monographs, serials, and articles. This does not show availability for eSerials, mass digitized collections or other e-content. If after 5 or more seconds the availability hasn't been obtained, the system times out. However, availability can still be obtained from the detailed record. Libraries experiencing unusually high 'time outs' may need to better optimize the performance of their local ILS. Currently the availability links within the Top 5 Relevancy is not displaying, even if a library holds any one of the top 5 items displayed. However, this is a future enhancement.

Monograph example:



Results 1-10 of about 562,878 (.32 seconds)

Select All Clear All Save to: [New List] Save

1.  **First among equals : the selection of NASA space science experiments**
by John E Naugle
 Book : National government publication : eBook
Language: English
Publisher: Washington, DC : National Aeronautics and Space Administration, Office of Management, Scientific and Technical Information
Database: WorldCat.org
[View Now](#)
Libraries that own this item: **Boise State University Albertsons Library**
[Availability](#) [Editions and formats »](#)

2.  **Issues in NASA program and project management.**
by United States. National Aeronautics and Space Administration. Scientific and Technical Information Division.;
 Journal, magazine : National government publication
Language: English
Publisher: Washington, DC : Scientific and Technical Information Division, National Aeronautics and Space Administration, 1988-
Database: WorldCat.org
[View Now](#)
Libraries that own this item: **Boise State University Albertsons Library**
[Availability](#) [Editions and formats »](#)


After clicking on the "Availability" link, you see this:

1.  **First among equals : the selection of NASA space science experiments**
by John E Naugle
 Book : National government publication : eBook
Language: English
Publisher: Washington, DC : National Aeronautics and Space Administration, Office of Management, Scientific and Technical Information Program : For sale by the Sup. of Doc., U.S. G.P.O., 1991.
Database: WorldCat.org
Libraries that own this item: **Boise State University Albertsons Library**
[View Now](#)
[Availability](#) [Editions and formats »](#)

→ **1 of 1 available**

BSU Albertsons Library U.S. Govt. Pubs. — 2nd Floor	Not Checked Out	Doc. Dept. NAS 1.21:4215
--	------------------------	--------------------------

Serial Example (after clicking on the availability link):

1.  **JAMA : the journal of the American Medical Association.**
by American Medical Association. ;
Journal, magazine : Periodical
Language: English
Publisher: Chicago : American Medical Association, 1960-
Database: WorldCat.org
Libraries that own this item: **Willamette University**

[View Now](#)

Availability [Editions and formats »](#)

2 locations

HAT 1st Floor Periodicals

[Hide item details](#)

HAT 1st Floor Periodicals **Vol.259, 1988 to date. August 10, 2011 v.306 no.6**

HAT Internet

[View item details](#)

How to Turn This Feature ON:

Within Service Configuration, the WCL or WMS library will need to click on “My WorldCat.org” and then on ‘OPAC Statures, Locations and Circ Policies’ module. The default is set to “off” for “Display Item Availability on Search Results.”

My WorldCat.org

- User Interface Options
- Relevancy and Scoping
- Full Text OpenURL Resolvers (outgoing requests)
- Full Text OpenURL Resolvers (incoming requests)
- Place Hold/Request Buttons
- OPAC Statures, Locations and Circulation Policies**
- Holding Codes Translation Table
- Local and Enhanced Content
- Licensed Content and Databases
- Full Text and Open Access Links
- ILS Support and Maintenance

WorldCat.org (Staff)
Metasearch Content
Global Policies
Mobile Client
Mobile Client (Staff)
EasyBib
WMS Circulation
WorldCat Registry
WorldCat knowledge base
Circulation Gateway (Staff)

OPAC Statures, Locations and Circulation Policies

Required fields are marked with an asterisk (*).
Some fields are not editable at this time. If you need assistance with one of these fields, please email support@oclc.org.

Local links to online content

WorldCat Local will attempt to get local OPAC links to online content from the OPAC:

* Which local OPAC links to online content should display in WorldCat Local:

Do not display OPAC links to online content that look like a duplicate of one already retrieved from the OPAC

Item Availability from the OPAC

WorldCat Local will attempt to get local item availability information from your local OPAC:

* Select your ILS Vendor:

* Select your ILS Product/Version:

* How should WorldCat Local get item information?
 Scrape it from the OPAC
 Use z39.50 (requires additional configuration)

* Enter the URL used to search for items in the catalog by OCLC#:
i.e. http://oclc1.ohiolink.edu/search/077496353

Do not display holdings and availability information that looks like a duplicate

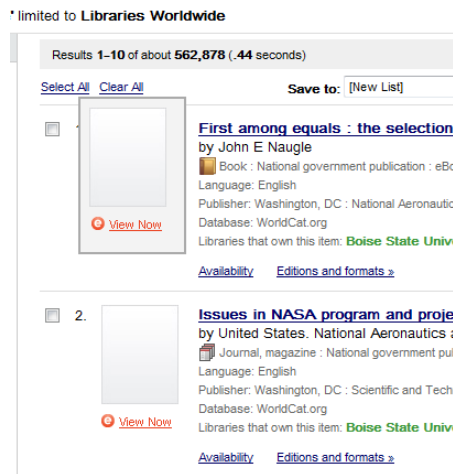
Display Item Availability on search results Yes No
The OPAC Status field below must be configured in order for item availability to display on the search results page.

Defaults to "No": Must select option to turn on feature.

Would you like to treat some item types as a different kind of item?:
 No, use the default WorldCat Local item types (Monograph, Serial, Article, E-serial, E-content)
 Yes, treat some WorldCat Local type as a different item (only valid if you have more than 1 item types configured in the table below)

Change 'View Now' link hover status

The current hover status on the 'View Now' link feature has been changed to accommodate the viewing of the new “Availability on Brief” feature. The hover state area now contains just the cover-art image and the 'View Now' link.



When the user clicks on any part of the “View Now” hover state, the panel with links opens. Click on the “x” in the top right corner of the panel to close the “View Now” window.

Local Holdings Records (LHR) – For Full WorldCat Locals and WMS sites ONLY

Local Data Fields from the bibliographic record that are also valid in the MARC Holdings Format will be stored in the Local Holdings Record or LHR. It is the library’s responsibility to include the appropriate fields in the holdings records that are sent to OCLC for the LHRUS load. OCLC will not load these fields into the LHR from the bibliographic record.

As of the August 21st, the code to allow searching of the following fields in the LHRs will be installed. After reindexing all of the LHR data against this code, LHRs will be searchable and displayed in the WorldCat Local user interface (estimated beginning of September 2011). Search and display will be limited to use by your WorldCat Local. Other WorldCat Local sites will not have access to your local holdings record data.

Data Element	LHR Field	Label	Notes
Access and/or Use restrictions	506 a f	ek: nt: or kw:	
Action Note	583 a c h l 1 2 3 5	io: kw:	
Branch definition	852 a b	b8:	Coming soon – end of August
Shelving location	852 c	s8: kw:	
Call Numbers	852 k h l j l m	nu: kw:	
Barcode (piece designation)	852 p, 863 p, 864 p, 865 p, 876 p	bq: kw:	
Notes	852 z	nt: kw:	
Electronic Location and Access - Notes	856 z	nt: kw:	
Copy-Level Notes	The subfield z (public note) for fields 863, 864, 865, 866, 867, & 868	nt: kw:	

Please enable searching of LHRs at this location within Service Configuration:

The screenshot shows a web interface for service configuration. At the top, there is a search bar with the text "Search by: Registry ID, Institution Symbol" and a "Search" button. Below this is a sidebar menu titled "My WorldCat.org" with several options, including "Local and Enhanced Content" which is highlighted in yellow. The main content area is titled "Local and Enhanced Content" and contains the text "You can optionally display some content to your end users." Below this text are two sections: "Local Data Visibility" and "Local Holdings Records". The "Local Holdings Records" section is highlighted in yellow and contains a checked checkbox next to the text "Enable searching of Local Holdings Records (LHRs)". At the bottom right of the main content area is a "Save Changes" button.

Boolean support

The words '**and**', '**or**' and '**not**' are no longer treated as search terms. They are now treated as Boolean operators. For instance, a search like:

- dog and cat

No longer translates to

- dog AND and AND cat

Instead the new meaning of this search is

- dog AND cat

Additionally, putting a '+' before the '**and**', '**or**' or '**not**' changes them back into terms so a query like:

- dog +and cat

is once again handled as:

- dog AND and AND cat

Common Word Exclusion

Before the query is sent to the search engine, any words from the common word list (below) will be excluded from the query. Any words in the query that start with the character '+' (**and**) or '-' (**not**) will not be excluded from the query.

Double-quoted terms are left untouched. They will remain in the query as they were entered even if common words appear within the quotes.

The following is the current list of common words to be excluded (with the option to add more later):

- **English:** a an are as at be but by for from had have he her his how in is it of on that the this to was which with you
- **French:** de la le les des un une
- **German:** der das dass du er sie es wer wie mit am im in aus auf ist sein wird ihr ihre ihres als von mit dich dir mich mir mein sein kein wird

Search MeSH subject headings via Advanced Search screen

MeSH subject headings are now available for MEDLINE searches within the Advanced Search screen. Use the drop down box to select the MeSH index before performing your MEDLINE search.

The screenshot displays the 'Advanced Search' interface. At the top right, there are 'Search' and 'Clear' buttons. Below the title, a grey bar contains the text 'Select a database to search'. Underneath, it states 'The following databases will be searched:' followed by 'MEDLINE'. A left-pointing arrow is positioned above a button labeled 'Add / Remove databases >>'. A second grey bar prompts the user to 'Enter search terms in at least one of the fields below'. A dropdown menu is open, listing various search fields: 'MeSH heading:', 'Abstract:', 'Accession number:', 'Author:', 'Chemical Substance:', 'Keyword:', 'Language Phrase:', 'MeSH heading:', 'Place of publication:', 'Publication date:', 'Source:', 'Standard number:', 'Subject:', and 'Title:'. The 'MeSH heading:' option is highlighted in blue. To the right of the dropdown, there are four empty text input fields. The text 'v now' is partially visible at the bottom of the page.

DOI links display for all item types

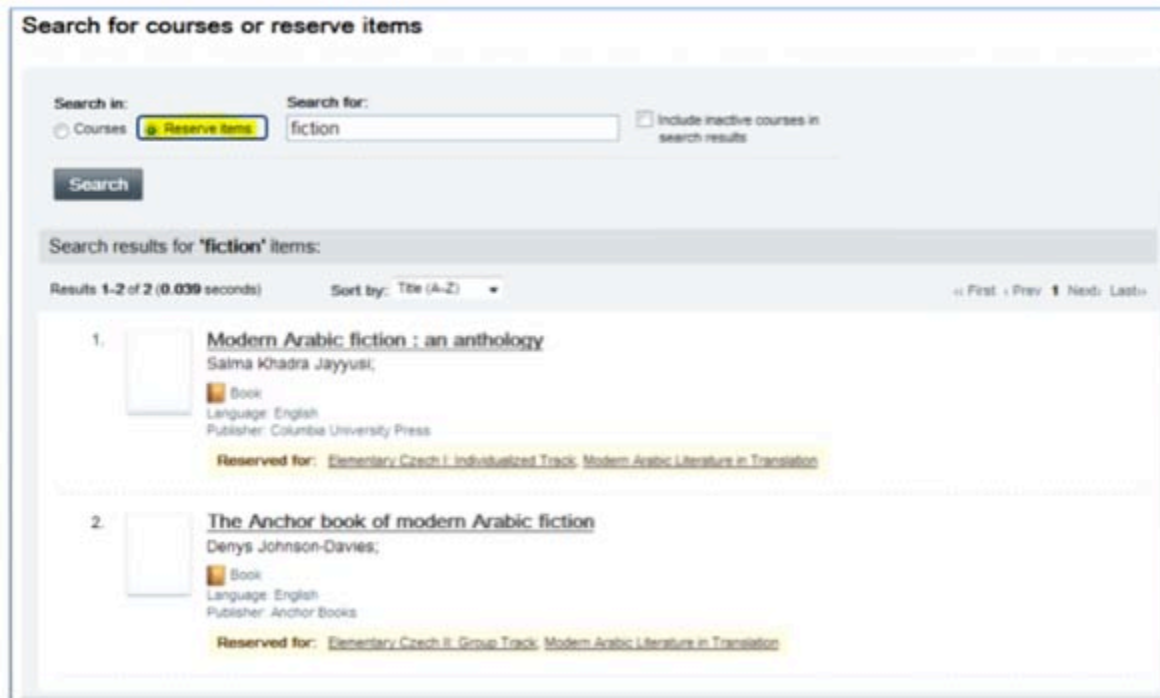
By including DOI links within the eLink display provides an additional source for the user to access full text results. Specifically, the DOI URL in the 901/c field is hyperlinked and displayed on the detailed record per the following rules:

- For Journal and Chapter, the DOI link displays first in the "Other libraries" section of the "Links to this item".
- For Article, the DOI link displays first in the "Other libraries" section of the "Links to this journal/publication".
- DOI link text reads "View full text", and when the user mouses over this, the DOI URL displays.

Course Reserves: New Feature/Enhancement

Items can now be searched in Course Reserves (New Feature)

Items that have been added to courses in the Course Reserves module can now be searched. In the search results list, the course(s) with which the item is associated will be displayed.



Course name added to temporary item display (Enhancement)

The name of the course associated with a temporary item is now displayed.

View items on course reserve

ARABIC 372H lecture: Modern Arabic Literature in Translation (5 items)

INACTIVE

Description: *Reading and analysis of representative works of the 19th and 20th centuries, by contemporary women authors. Prereq: Honors program or permission of department or instructor; English 110 or 111 or equiv. Not open to students with credit for 273. [See notes...](#)

Dates: 5/2/2011 - 7/29/2011

Instructor(s): Jodi Stroh, Tyler Ferguson

Notes:

Department: Foreign Language

Created on: 05/15/2011

Items currently on reserve:

Results 1-8 of 8 (0.002 seconds) Sort by: Title (A-Z)

1. **Aljazeera sound recording**
 Mohammad Ben Yehudah
 Website
 Language: Arabic
 Publication: News from Jordan, 21, 22, 2011/05/11, n/a
 Publisher: Al Jazeera, Jordan, 2011
 Location/Link: O22 H19 [View notes](#)

Reserved for: ARABIC 372H lecture: Modern Arabic Literature in Translation

Description: Recordings from Al Jazeera news broadcasts

Notes: bar code = 18867793

WorldCat Local Mobile Enhancements

WCL Mobile users now have the ability to access online links that are in the institution's Knowledge Base, (accessed from the KBWC service.)

The journal of political economy.

Authors: University of Chicago , University of Chicago , Western Economic Society (U.S)

Format: Journal, magazine

Database: WorldCat

Linfield College Libraries: Available at 1 of 1 locations

Request Item >

McMin Periodicals
Status : 109(2001)- current issues...

Summit Libraries >

Online Resources

View online resources (7...) >

Publisher: [Chicago] University of Chicago Press.
Date: 1892
Language: eng
Description: v.
ISSN: 0022-3808

Email & Cite Item

Linfield College Libraries

Search [Advanced Options](#)

Online Resources for "The journal of political economy."

- Access journal**
Journal of Political Economy, The, ... >
- Access journal**
Journal of Political Economy, The, ... >
- Access journal**
Journal of Political Economy, Busi... >
- Access journal**
Journal of Political Economy, The, ... >
- View this journal online** >
- View this journal online** >
- View older issues of this journal o...** >

Home **Full Site** **Feedback**

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Option to configure the “Full Site” button in the mobile footer (see above) using the Mobile Client Library URLs Service Configuration option.

My WorldCat.org
WorldCat.org (Staff)
Metasearch Content
Global Policies
Mobile Client
Contact Information
Library URLs
Mobile Client (Staff)
EasyBib

Mobile Client Library URLs

Required fields are marked with an asterisk (*).

Library's Mobile Home Page:
E.g. http://www.osu.edu/m

Library's Full Site Page:

- Use the WorldCat.org URL - http://oclcinc.worldcat.org (configured in the "User Interface Options" module)
- Use the Home Page URL - not configured yet (configured in the "Name and Location" module)

Display of institution branches on mobile landing page.

Search [Advanced Options](#)

Contact Info

Phone Number: (503) 883-2261

Fax Number: (503) 883-2566

Address

US-OR US 97128-6894

Branches

Home Full Site Feedback

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Search [Advanced Options](#)

Other branches

Portland Campus Library
Address: 900 SE BAKER ST
Phone Number: (503) 413-8481

Home Full Site Feedback

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And contact information for each branch, available from tapping/clicking “Branches” option.

WorldCat Local User Support Center (WCL USC) Enhancements

The WCL USC will now contain a WorldCat Local Events Calendar, which will list upcoming dates of interest. The calendar can be accessed from the **Home** (look for the calendar icon and link located just below the “Recent News” section) as well as the **News** page.

OCLC® WorldCat Local User Support Center

WorldCat Local **News** Discussions Configuration Training Documentation FAQ Contact Us

Events calendar launches from here or from icon below.

User Support Center

Explore the User Support Center to learn how to implement and use WorldCat Local, answer your questions, and participate in discussions with other WorldCat Local users.

- 1 Configure**
Set up WorldCat Local and add enhancements.
- 2 Promote**
Publicize and use your WorldCat Local.
- 3 Discuss**
Join the conversation with other WorldCat Local users.

WorldCat Local

WorldCat knowledge base

The knowledge base combines data about your library's electronic content and linking features that enable access to the content.

Promote WorldCat Local

Hear fellow members share their stories of WorldCat Local implementations, and find resources to help you promote WorldCat Local to your users.

Content

WorldCat Local gives your users the ability to search more than 700 million items in a wide variety of formats.

Data integration for WorldCat Local

Ways to make sure your library's holdings are represented in WorldCat.

Web-scale Management Services

Manage your library's entire collection management life cycle.

Recent News

- WorldCat Local User Support Center Enhancements
- Try EasyBib Library Edition at no charge for the month of April
- More databases added to central and remote indexes
- New document describing Format Facet
- More EBSCO databases now available through WorldCat Local
- Release of ProQuest Database (New Platform)

Recent Discussions

- August News In Give praise Forum
- New In Sub test Forum
- Hello from testing In introduce yourself Forum
- This is new test In User Support Center Forum
- TESTING AUTOSUBSCRIBE In User Support Center Forum
- Hello from the Vermont College of Fine Arts In introduce yourself Forum

more news

WorldCat Local Events Calendar

more discussions

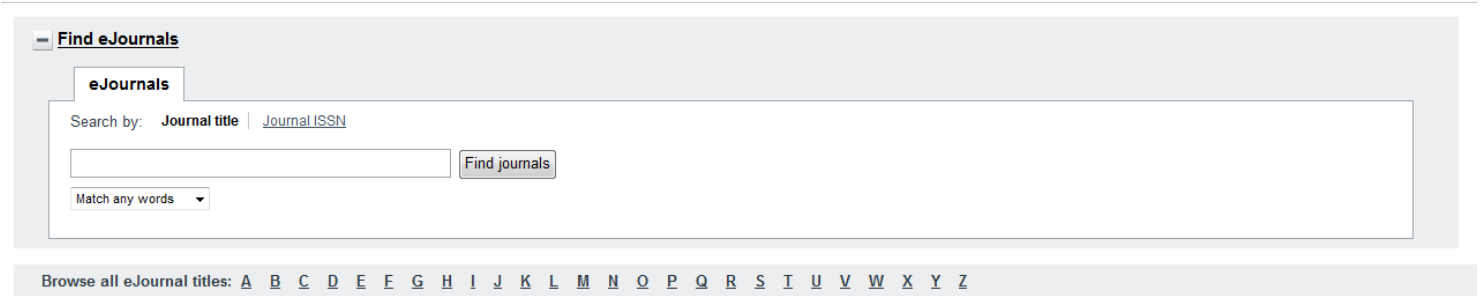
Also, a new form has been created to request access for Course Reserves. You can find this form on the **Contact Us** page of the USC.

You may log in to the WorldCat Local USC with a WorldCat account or OCLC Service Configuration username/password at <http://www.oclc.org/support/worldcatlocal/>. If you do not remember your password, reset it [here](#). Or if you need an account, contact Orders Services orders@oclc.org with your name, email address, and OCLC Symbol.

A-to-Z List and eJournal Search Box – *Coming Soon!*

This feature will be available before end of August 2011. Look for a separate communication with additional details and instructions on how to set up this new feature within Service Configuration.

But, in the meantime, here's a sneak peak!



The screenshot shows a web interface for finding eJournals. At the top left, there is a tab labeled "Find eJournals". Below this, there is a sub-tab labeled "eJournals". The main search area contains the text "Search by: Journal title | Journal ISSN". Below this text is a search input field and a "Find journals" button. Underneath the input field is a dropdown menu labeled "Match any words". At the bottom of the interface, there is a horizontal bar with the text "Browse all eJournal titles:" followed by a list of letters from A to Z, each with a small downward arrow next to it.